

The NASDAQ Stock Market

Listing Application: New Class of Securities

This form is to be completed by NASDAQ-listed companies seeking to list a new class of securities on The NASDAQ Stock Market. Please complete only the applicable sections. Note: Companies seeking to list additional shares of a security already listed on NASDAQ® should complete the *NASDAQ Notification Form: Listing of Additional Shares*.

PART I

A. Company Information

COMPANY NAME _____

ADDRESS OF PRINCIPAL EXECUTIVE OFFICES _____

ADDRESS _____

TELEPHONE _____ FACSIMILE _____ WEBSITE _____

STATE OF INCORPORATION _____ DATE OF INCORPORATION _____

IRS EMPLOYER IDENTIFICATION NUMBER _____

SEC FILE NUMBER _____

STANDARD INDUSTRIAL CLASSIFICATION (SIC) CODE _____

CENTRAL INDEX KEY NUMBER (CIK) _____

B. Market Choice: The NASDAQ National Market® The NASDAQ SmallCap MarketSM

C. Investment Banker or Market Maker Contacts

Please provide the following information regarding the investment bankers in the underwriting group or the market makers who will make a market in the company's securities.

FIRM _____

CONTACT NAME _____

ADDRESS _____

ADDRESS _____

TELEPHONE _____ FACSIMILE _____ E-MAIL _____

FIRM _____

CONTACT NAME _____

ADDRESS _____

ADDRESS _____

TELEPHONE _____ FACSIMILE _____ E-MAIL _____



FIRM _____

CONTACT NAME _____

ADDRESS _____

ADDRESS _____

TELEPHONE _____ FACSIMILE _____ E-MAIL _____

FIRM _____

CONTACT NAME _____

ADDRESS _____

ADDRESS _____

TELEPHONE _____ FACSIMILE _____ E-MAIL + _____

PART II

A. Security Information

1. Description of issue(s) to be listed (include par or stated value, warrant expiration date and exercise price, ratio for American Depositary Shares to underlying shares, and other relevant information):

2. Provide three (3) proposed trading symbols in order of preference. All choices must comprise four alpha characters. If a NASDAQ symbol has been previously reserved, list only that symbol.

Questions regarding symbols should be directed to the NASDAQ Symbol Coordinator at symbol.reservation@nasdaq.com.

3. Please list the CUSIP* number for each issue for which application is being made.
Issue(s) to be listed: CUSIP Number*:

*CUSIP Service Bureau can be reached at 212.438.6565.

4. Will the CUSIP number(s) be included in the file of eligible issues of a registered securities depository upon the commencement of trading? Yes No

5. Transfer Agent:

NAME _____

ADDRESS _____

ADDRESS _____

TELEPHONE _____ FACSIMILE _____ E-MAIL _____

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6. For American Depositary Shares (ADS), list the name and address of Depository Bank:

NAME _____

ADDRESS _____

DDRESS _____

TELEPHONE _____ FACSIMILE _____ E-MAIL _____

Confirm that the ADS have been issued in a sponsored program: Yes No

7. Does the company have any class of common stock or other security entitling the holder(s) to differential voting rights, dividend payments, or other preferences? Yes No
If "yes," please provide a complete description of such rights or preferences.

8. If there is an existing public market for the issue(s) covered by this application, please identify each security, marketplace and trading symbol.

9. Has the company or any of its predecessors previously applied to have its securities listed or quoted on any other marketplace, whether in the United States or elsewhere? If so, please provide all relevant information, including the name of the marketplace, the type of security, and the date and outcome of the application.

B. Type of Listing

Please complete the applicable section below.

Public Offerings

1a. Method by which securities are being offered:

Initial Public Offering Reorganization Distribution
 Secondary Offering Exchange Offer Spin-off
 Merger Conversion Other (please specify): _____

1b. If distribution or spin-off, please provide parent company name: _____

2. Type of offering:

Firm Commitment Best Efforts — all or none
 Best Efforts — minimum/maximum Other (please specify): _____

3. Anticipated number of round lot beneficial shareholders after the offering: _____

4. Expected effective date of registration statement: _____

5. Expected closing date of offering: _____

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6. Will delivery of stock certificates (to the members of the underwriting group for distribution) be within three business days of initial inclusion on NASDAQ? Yes No
If "no", please note that this will result in a "when-issued" trading market.
7. Will the stock certificates contain any restrictive legends? Yes No
If "yes," please describe:
-

Public Securities

1. Number of round lot beneficial shareholders: _____ Date: _____
Please attach confirmation from transfer agent, proxy solicitation firm, or other independent source.
2. Please designate the current registration category of each issue. Please note that prior to listing, the company must be registered under Section 12(b) of the 1934 Act. A copy of the appropriate document evidencing Section 12(b) registration must be provided prior to listing.
 Section 12(b) of the 1934 Act Investment Company Act of 1940
 Section 12(g) of the 1934 Act Other (please specify): _____
3. Has the company filed a Form 10 registration statement, or equivalent document, within the past 12 months for purposes of registering a class of securities under Section 12 of the 1934 Act with the Securities and Exchange Commission (SEC) or other regulatory authority?
 Yes No

If "yes," please provide a copy of the complete filing and include comments from the SEC or appropriate regulatory authority and the company's responses thereto.

Date of SEC effectiveness: _____

Date cleared all SEC comments: _____

PART III

A. Additional Documentation and Information

The fact that an applicant may meet NASDAQ's numerical guidelines does not necessarily mean that its application will be approved. In connection with the review of any application, and as set forth in the NASDAQ Marketplace Rules, NASDAQ reserves the right to request additional information or documentation, public or non-public, deemed necessary to make a determination regarding a security's qualification for initial inclusion, including but not limited to, any material provided to or received from the Securities and Exchange Commission or other regulatory authority.

B. Affirmation

I, _____, as _____

NAME OF INDIVIDUAL TITLE

of _____

COMPANY NAME

hereby certify, to the best of my knowledge and belief, that the information contained in the application is true and correct, as of the date below, and will notify NASDAQ promptly of any material changes.

Signature of Company Officer

SIGNATURE

DATE

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C. Submission

Send the Application and supporting documentation to:

The NASDAQ Stock Market LLC
Listing Qualifications
9600 Blackwell Road
Rockville, MD 20850
Telephone: 301.978.8008

Please see the Application Guides for information concerning the submission of the \$5,000 initial application fee and the balance of the entry fee.

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APPLICATION GUIDE: INITIAL PUBLIC OFFERINGS

ACTION	RESPONSIBLE PARTY	TIMING	Mail to*:
Submit: Application (signed and dated by company) and and Registration Statement (one copy).	Company or company's counsel	At time of application	A
Submit the \$5,000 non-refundable application fee, along with the Entry Fee Payment Form. An estimated entry fee will be calculated by Listing Qualifications upon request.	Company or company's counsel	The \$5,000 non-refundable fee is due at time of the application. The balance of the entry fee is due prior to the commencement of trading.	B The company may wire its fees. Please see instructions below.
Submit: One marked copy of any amendments to the registration statement. Copies of all correspondence between the SEC and the company relating to the filing of the company's registration statement.	Company or company's counsel	Concurrent with SEC or other regulatory authority filing	A
Provide additional information.	Company or company's counsel	Upon request by Listing Qualifications	A
Provide copy of Form 8-A.	Company or company's counsel	Concurrent with SEC filing	A
Provide notice of anticipated effective date of registration statement.	Company or company's counsel	Notify Listing Qualifications by phone at least 3 business days prior to the anticipated effective date of the registration statement.	A
Confirm security addition. Register market makers. Release security for trading.	Underwriter syndicate and all market makers	Notify Market Integrity by phone upon effectiveness and pricing.	C
Provide notice of effectiveness and pricing.	Company or company's counsel	Notify Listing Qualifications by phone.	A
Submit final registration statement or prospectus (1 copy).	Company or company's counsel	As soon as available	A
Provide written notice if over-allotment is exercised.	Company or company's counsel	By closing date of over-allotment	A

***ADDRESSES**

- A. The NASDAQ Stock Market, Listing Qualifications, 9600 Blackwell Road, Rockville, MD 20850. Tel. 301.978.8008 Fax. 301.978.8069
- B. By Courier/Overnight: The NASDAQ Stock Market, Listing Qualifications, W-8015, c/o Mellon Bank, Room 3490, 701 Market Street, Philadelphia, PA 19106. Provide company name, symbol, and note that the fees are for initial listing.
- B. By Federal Reserve Wire: The NASDAQ Stock Market, Bank Name: PNC Bank, Bank Address: Philadelphia, PA, SWIFT Number: PNCCUS33, ABA Number: 031000053, Beneficiary: NASDAQ, Account Number: 5300401669, Reference: GL2100625, company name, symbol, and note that the fees are for initial listing.
- B. By American Clearing House: The NASDAQ Stock Market, Bank Name: PNC Bank, Bank Address: Washington, DC, SWIFT Number: PNCCUS33, ABA Number: 054000030, Beneficiary: NASDAQ, Account Number: 5300401669. Reference: GL2100625, company name, symbol, and note that the fees are for initial listing.
- C. The NASDAQ Stock Market, Market Integrity, 80 Merritt Boulevard, Trumbull, CT 06611. Tel. 203.375.9609 Fax. 203.385.6381

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APPLICATION GUIDE: PUBLICLY TRADED SECURITIES

ACTION	RESPONSIBLE PARTY	TIMING	Mail to*:
Submit: Application (signed and dated by company) and copies of all SEC filings for the past year, including proof of registration under Section 12 of the 1934 Act.	Company or company's counsel	At time of application	A
Submit the \$5,000 non-refundable application fee, along with the Entry Fee Payment Form. An estimated entry fee will be calculated by Listing Qualifications upon request.	Company or company's counsel	The \$5,000 non-refundable fee is due at time of the application. The balance of the entry fee is due prior to the commencement of trading.	B The company may wire its fees. Please see instructions below.
Provide additional information.	Company or company's counsel	Upon request by Listing Qualifications	A
Register market makers. Release security for trading.	All market makers	Prior to the commencement of trading	C

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- A. The NASDAQ Stock Market, Listing Qualifications, 9600 Blackwell Road, Rockville, MD 20850. Tel. 301.978.8008 Fax. 301.978.8069
- B. By Courier/Overnight: The NASDAQ Stock Market, Listing Qualifications, W-8015, c/o Mellon Bank, Room 3490, 701 Market Street, Philadelphia, PA 19106. Provide company name, symbol, and note that the fees are for initial listing.
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